



Summary: Highly analytical finance manager with a proven track record developing and delivering innovative solutions to simplify and improve financial operations.

Mark T. McLaren
FINANCE PROFESSIONAL
(717) 315-5616
markmclaren4@gmail.com
Website: marktmclaren.com

Background
Level III Candidate for CFA
CPA (inactive)
MBA
Financial Reporting and FP&A

Experience:

BUSINESS ANALYTICS AND SOLUTIONS Jacksonville, FL
Management Consultant, October 2007 - current
Consulting for improving finance and accounting operations.

Projects include:

- Developed SQL backend database for Macquarie Bank’s regulatory reporting variance analysis using Power BI interface covering EMEA region.
- Crafted RFI's and RFP's for a technology platform used for monitoring real time financial activities from multiple parties for Veritec.
- Managed implementation project of a centralized MBS processing system for a BNY Mellon’s bank’s trust operations to model mortgage backed securities
- Developed the strategic financial plan for Pennsylvania’s cabinet secretary to diversify the long-term care industry
- Simplified and automated a complex revenue process supporting 10+ brokers in an independent insurance agency writing policies for over 80 carriers with thousands of transactions per month for Montoya Independent Insurance Company
- Developed analytics model to estimate potential sales to individual customers for Nivel Parts and Manufacturing
- Maintained and documented processes for all accounting work flows to improve the operational capabilities of Blue Cross Blue Shield Florida

DEUTSCHE BANK Jacksonville, FL
Vice President, US Disclosures
March 2015 – February 2016

- Responsible for all US disclosures for 10K’s and 10Q’s
- Improved FAS 157 data collection process

COMCAST CORPORATION Jacksonville, FL
Director of Finance and Business Operations
October 2005 – October 2007

- Directed, coached and mentored finance, accounting and inventory teams for Comcast’s Florida financial operations
- Responsibilities included five managers and over sixty employees
- Areas under my direction were Accounting, FP&A, Inventory, Security and Warehousing

RITE AID CORPORATION Camp Hill, PA
Senior Manager, Revenue Accounting Department
January 1998- October 2005

- Responsible for overseeing all aspects of the monthly revenue accounting process for 18B revenue company

Education

MBA Finance, Pennsylvania State University, University Park, PA
BS Business Management, Cum Laude, Bloomsburg University of Pennsylvania, Bloomsburg, PA



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Other Relevant Experience

Thomson McKinnon Securities, Wall Street, Analyst for development of trading systems

Other Skills and Interests

- Passion for improving operations. Project Management
- Highly refined analytical skills. Critical thinker. Can do and continuous improvement attitude.
- Skilled at presentations and PowerPoint
- Excellent oral communication skills
- Skilled problem solver using Microsoft Office tools including Excel, Macros, Access, VBA, SQL, Pivot Tables, Automation, open database connectivity (ODBC) and Power BI
- Expert level technical skills in programming and database development
- Developed Content Management System (CMS) for web using Drupal
- Sophisticated Investments Analysis skills, Developed databases for investment returns
- Strong equity analysis and portfolio management skills.
- TM1 Cognos
- Volunteer for Construction at Habitat for Humanity
- Judo player, Placed in national competition, Third degree black belt (Sandán), Trained with Olympic coach
- College wrestler for a division I wrestling team ranked in top 20 nationally